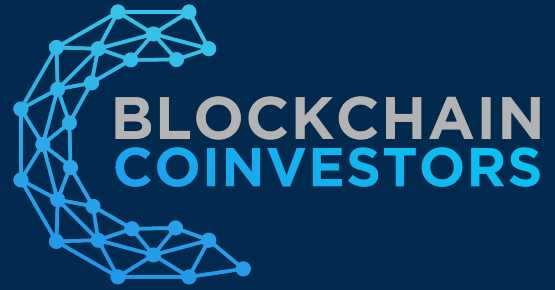


Blockchain Coinvestors Fund VII



BLOCKCHAIN COINVESTORS

Launched in 2014, our vision is that digital monies, commodities and assets are inevitable and all of the world's financial infrastructure must be upgraded. Our mission is to provide broad coverage of the emerging unicorns and fastest growth blockchain companies and projects.

Our investment strategy is now in its 10th year and has to date invested in 40+ pure play blockchain venture funds in the Americas, Asia and Europe; and in a combined portfolio of 750+ blockchain companies and projects including 75+ blockchain unicorns.

Simply put, our funds, SPVs and syndicates represent the best way to invest in blockchain businesses.

FUND FAMILY:

1. FUND OF FUNDS

- Global access & coverage
- Leading blockchain pure-play VCs
- Institutional vehicle & team

2. EARLY STAGE TOKEN FUND

- Early stage tokenized projects
- Concentrated portfolio
- Asymmetrical information advantage

3. MID STAGE GROWTH FUND

- Emerging blockchain category leaders
- Typically series A, B, C
- Proprietary access advantage

Visit us at: www.BlockchainCoinvestors.com

Contact us: IR@BlockchainCoinvestors.com

Blockchain Coinvestors Fund VII

Investment Highlights

Investing Strategy – Fund is investing into blockchain pure play venture funds that are direct investors into blockchain companies & token projects. Investors also have coinvestment opportunities to invest directly into certain more advanced companies seeking a larger capital raise. Fund has pre-identified, and is currently an investor in, investment vehicles with access to many of the top blockchain companies and projects in the Americas, Asia and Europe. This includes side letters that guarantee placement in a majority of target funds.

Experience – This is the fifth fund of funds from the manager. The first is performing as among the highest in its category according to Preqin and Pitchbook and the second is now reporting ahead of expectation performance.

To date, the manager has invested in 750+ blockchain companies and 75+ blockchain unicorns (value over \$1B) with this strategy.

Fund Focus – The Fund will invest in at least twenty Portfolio Funds which, given their typical portfolio size of 30 investments, will afford the Fund a diversified portfolio of more than 300 blockchain companies.

Team

Fund founders have over 20 years of experience in early stage technology investing and investment management:

Alison Davis – Managing Partner & Chairman

BGI (Blackrock), McKinsey, Kearney, Blockchain Capital, Bitwise, Kraken, Pacaso, SVB, Belvedere Capital

Matthew C. Le Merle – Managing Partner & CEO

McKinsey, Kearney, Booz, Keiretsu, Monitor, Gap, Concept Labs, Linqto, Securitize, SFOX

Christopher Linn – CFO

Kranz, Startgrid, DAG Ventures, SVB Capital, Lucas Venture Group, Vision Capital, Ernst & Young

Key Terms

Name of Fund	Blockchain Coinvestors Fund VII LP
Inception Date	September 2023
Target Size	USD 100,000,000
Term	10 Years
Fee / Incentive	1% / 10% after return of capital
Investments	20+ blockchain venture funds
Stage	Multi-stage emphasis on Seed/A
Geography	Global coverage
Coinvestment	Active coinvestment program
Structure	Fund of funds: periodic capital calls
Jurisdiction	Delaware, USA
Manager	Blockchain Coinvestors Fund Manager, LLC
Administrator	Formidium Fund Services
Bank	Silicon Valley Bank (a division of First Citizens Bank), City National Bank, and JPMorgan Chase Bank
Auditor	Sensiba
Legal	Cole Frieman & Mallon
Eligibility	Qualified Client Investors
Minimum Subscription	USD \$ 250,000 at discretion of Manager

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Contacts:

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Confidential – For Discussion Purposes Only

This overview is only a summary of information provided to interested parties and does not constitute an offering to sell or the solicitation of offers to purchase. These investments are intended for institutional and accredited investors only. Potential investors should conduct their own due diligence before investing. **Investment Products:** Not FDIC insured. No bank guarantee. May lose value. There is no assurance that Fund will be able to invest in future venture capital funds in the same proportions and sponsored by the same managers as Fund may have invested in the past or that Fund will successfully be able to implement the approach described with respect to investments.